Corrections to Annual Report for the year ended March 31, 2008

Relating to the submission on October 6, 2009 of Correction Report for the “Yuka Shoken Hokoku Sho” for the year ended March 31, 2008, Tokai Tokyo Financial Holdings, Inc. hereby announces partial corrections to its Annual Report (in the Note. 7 to the Consolidated Financial Statements) for the year ended March 31, 2008 as follows.

The corrections are underlined. Reference number “Note 7” was added to “Other assets – Other” and “Borrowings – Long-term borrowings” in the Consolidated Balance Sheets.

Tokai Tokyo Financial Holdings, Inc.
7. Assets pledged as collateral

(Before correction)

(1) Assets pledged as collateral for borrowings as of March 31, 2008 and 2007 were summarized as follows:

<table>
<thead>
<tr>
<th>(Millions of yen)</th>
<th>Obligations</th>
<th>Pledged assets</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>secured by</td>
<td></td>
</tr>
<tr>
<td></td>
<td>pledged assets</td>
<td></td>
</tr>
<tr>
<td>2008</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Short-term borrowings</td>
<td>¥ 74,630</td>
<td>¥ 95,431</td>
</tr>
<tr>
<td>Payables related to margin transactions</td>
<td>23,244</td>
<td>391</td>
</tr>
<tr>
<td>Deposits received for securities loaned</td>
<td>58,159</td>
<td>51,328</td>
</tr>
<tr>
<td>Securities sold under repurchase agreements</td>
<td>1,598</td>
<td>1,599</td>
</tr>
<tr>
<td>Total</td>
<td>¥ 157,631</td>
<td>¥ 148,749</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>(Millions of yen)</th>
<th>Obligations</th>
<th>Pledged assets</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>secured by</td>
<td></td>
</tr>
<tr>
<td></td>
<td>pledged assets</td>
<td></td>
</tr>
<tr>
<td>2007</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Short-term borrowings</td>
<td>¥ 57,830</td>
<td>¥ 62,949</td>
</tr>
<tr>
<td>Payables related to margin transactions</td>
<td>31,013</td>
<td>-</td>
</tr>
<tr>
<td>Deposits received for securities loaned</td>
<td>50,106</td>
<td>35,403</td>
</tr>
<tr>
<td>Securities sold under repurchase agreements</td>
<td>28,305</td>
<td>28,257</td>
</tr>
<tr>
<td>Total</td>
<td>¥ 167,254</td>
<td>¥ 126,609</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>(Thousands of U.S. dollars)</th>
<th>Obligations</th>
<th>Pledged assets</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>secured by</td>
<td></td>
</tr>
<tr>
<td></td>
<td>pledged assets</td>
<td></td>
</tr>
<tr>
<td>2008</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Short-term borrowings</td>
<td>$ 744,885</td>
<td>$ 952,501</td>
</tr>
<tr>
<td>Payables related to margin transactions</td>
<td>$ 231,996</td>
<td>3,899</td>
</tr>
<tr>
<td>Deposits received for securities loaned</td>
<td>$ 580,490</td>
<td>512,312</td>
</tr>
<tr>
<td>Securities sold under repurchase agreements</td>
<td>$ 15,954</td>
<td>15,958</td>
</tr>
<tr>
<td>Total</td>
<td>$ 1,573,325</td>
<td>$ 1,484,670</td>
</tr>
</tbody>
</table>
(*1) In addition to the above, the followings are pledged as collateral to the above obligations.

<table>
<thead>
<tr>
<th>(Millions of yen)</th>
<th>2008</th>
<th>2007</th>
<th>(Thousands of U.S. dollars)</th>
<th>2008</th>
</tr>
</thead>
<tbody>
<tr>
<td>Stocks received as collateral from customers under self-financing margin transactions</td>
<td>¥5,262</td>
<td>¥9,652</td>
<td>$52,521</td>
<td></td>
</tr>
<tr>
<td>Stocks received as collateral from customers for securities borrowed</td>
<td>¥6,772</td>
<td>14,589</td>
<td>67,596</td>
<td></td>
</tr>
</tbody>
</table>

(*2) The following assets are pledged as initial margin for futures transactions.

<table>
<thead>
<tr>
<th>(Millions of yen)</th>
<th>2008</th>
<th>2007</th>
<th>(Thousands of U.S. dollars)</th>
<th>2008</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash in banks</td>
<td>¥300</td>
<td>¥300</td>
<td>$2,994</td>
<td></td>
</tr>
<tr>
<td>Trading securities</td>
<td>740</td>
<td>11</td>
<td>7,385</td>
<td></td>
</tr>
<tr>
<td>Property and equipment</td>
<td>300</td>
<td>301</td>
<td>2,992</td>
<td></td>
</tr>
<tr>
<td>Investment securities</td>
<td>1,735</td>
<td>2,802</td>
<td>17,318</td>
<td></td>
</tr>
<tr>
<td>Stocks received from self-financing on margin transactions</td>
<td>3,575</td>
<td>4,438</td>
<td>35,678</td>
<td></td>
</tr>
</tbody>
</table>

(2) The fair value of securities pledged and received as collateral at March 31, 2008 and 2007 were as follows:

(omission)
(After correction)

(1) Assets pledged as collateral for borrowings as of March 31, 2008 and 2007 were summarized as follows:

<table>
<thead>
<tr>
<th></th>
<th>Obligations secured by pledged assets</th>
<th>Pledged assets</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Trading securities</td>
<td>Other assets</td>
<td>(Other)</td>
</tr>
<tr>
<td><strong>2008</strong></td>
<td></td>
<td></td>
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<td>Short-term borrowings</td>
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<td>1,599</td>
<td>-</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td>¥ 160,131</td>
<td>¥ 148,749</td>
<td>¥ 5,032</td>
</tr>
</tbody>
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<table>
<thead>
<tr>
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<tr>
<td>--------------------------------------</td>
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<td></td>
<td></td>
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<td></td>
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<td>Other assets (Other)</td>
<td>Total</td>
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<td>15,954</td>
<td>15,958</td>
<td>15,958</td>
</tr>
<tr>
<td>Long-term borrowings</td>
<td>24,953</td>
<td>50,222</td>
<td>50,222</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td>$ 1,598,278</td>
<td>$ 1,484,670</td>
<td>$ 1,534,892</td>
</tr>
</tbody>
</table>

(*1) In addition to the above, the followings are pledged as collateral to the above obligations.

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</table>

(*3) Assets pledged for the long-term borrowings are trust beneficiary right.

(2) The fair value of securities pledged and received as collateral at March 31, 2008 and 2007 were as follows: (omission)