Press Release

TOKAI TOKYO FINANCIAL HOLDINGS, INC.
6-2, NIHONBASHI 3-CHOME, CHUO-KU, TOKYO 103-0027 JAPAN

August 22, 2014
Tokai Tokyo Financial Holdings, Inc.
6-2, Nihonbashi 3-chome, Chuo-ku, Tokyo

Re: Business Cooperation with Thailand’s Bualuang Securities Public Company Limited

We are pleased to announce that we, Tokai Tokyo Financial Holdings, Inc. (hereinafter referred to as “Tokai Tokyo Financial”) and Bualuang Securities Public Company Limited, one of the leading securities firms in Thailand, entered into the agreement concerning the business cooperation. Bualuang Securities Public Company Limited (hereinafter referred to as “Bualuang Securities”) is a subsidiary of Bangkok Bank that ranks the highest in terms of deposit volume among the commercial banks based in the Kingdom of Thailand.

Under this Agreement, Tokai Tokyo Financial and Bualuang Securities hope to enhance information gathering capability and to expand product offering competence through the followings:

1. Mutually supply products and services that are provided under securities business operation respectively in Japan and Thailand,
2. Mutually furnish information about the economy and the corporations respectively in Japan and Thailand,
3. Mutually accept trainee(s) of the other,
4. Mutually provide customer referral information concerning the potential investment banking business opportunities such as M&A advisory, IPO and others,
5. Mutually help the customers of the other to fulfill business need that include, for instance, the arrangement of on-site visit and meeting with the firms specified each time and other forms of assistance.

Thailand is a country with significant growth potential among ASEAN countries benefitting from its well-established business infrastructures and a wide range of industrial clusters. We believe having a new alliance with such prominent financial institution in the country is vital and beneficial to meet the ever-diversified needs of our valued customers. The first step we take in this endeavor is to enhance Thai stocks brokerage operation and enrich our research capability on Thai companies and investment ideas in the region. We believe that we can help our customers with their investments through such endeavor and other efforts we exert jointly with the new partner.
Summary profile of the partner:

Company Name: Bualuang Securities Public Company Limited
Headquarter Location: Bangkok, the capital of the Kingdom of Thailand
Representative: Mr. Pichet Sithi-Amnuai
President
Incorporated in: 2000
Credit Rating: TRIS credit rating of "AA-" and "STABLE" outlook
Total Asset: Equivalent to THB9,425 Million (or ¥29.6 Billion*) as of the end of December 2013.
*Converted at ¥3.14 per one Thai Baht
Branch Network: 26 branches nationwide as of the end of December 2013

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