

Corrections to Annual Report for the year ended March 31, 2008

Relating to the submission on October 6, 2009 of Correction Report for the “Yuka Shoken Hokoku Sho” for the year ended March 31, 2008, Tokai Tokyo Financial Holdings, Inc. hereby announces partial corrections to its Annual Report (in the Note. 7 to the Consolidated Financial Statements) for the year ended March 31, 2008 as follows.

The corrections are underlined. Reference number “Note 7” was added to “Other assets – Other” and “Borrowings – Long-term borrowings” in the Consolidated Balance Sheets.

Tokai Tokyo Financial Holdings, Inc.

Notes to consolidated financial statements

7. Assets pledged as collateral

(Before correction)

(1) Assets pledged as collateral for borrowings as of March 31, 2008 and 2007 were summarized as follows:

	(Millions of yen)			
	Obligations		Pledged assets	
	secured by		Trading	
2008	pledged assets		securities	Total
Short-term borrowings	¥	74,630	¥ 95,431	¥ 95,431
Payables related to margin transactions		23,244	391	391
Deposits received for securities loaned		58,159	51,328	51,328
Securities sold under repurchase agreements		1,598	1,599	1,599
Total	¥	157,631	¥ 148,749	¥ 148,749

	(Millions of yen)			
	Obligations		Pledged assets	
	secured by		Trading	
2007	pledged assets		securities	Total
Short-term borrowings	¥	57,830	¥ 62,949	¥ 62,949
Payables related to margin transactions		31,013	-	-
Deposits received for securities loaned		50,106	35,403	35,403
Securities sold under repurchase agreements		28,305	28,257	28,257
Total	¥	167,254	¥ 126,609	¥ 126,609

	(Thousands of U.S. dollars)			
	Obligations		Pledged assets	
	secured by		Trading	
2008	pledged assets		securities	Total
Short-term borrowings	\$	744,885	\$ 952,501	\$ 952,501
Payables related to margin transactions		231,996	3,899	3,899
Deposits received for securities loaned		580,490	512,312	512,312
Securities sold under repurchase agreements		15,954	15,958	15,958
Total	\$	1,573,325	\$ 1,484,670	\$ 1,484,670

(*1) In addition to the above, the followings are pledged as collateral to the above obligations.

	(Millions of yen)		(Thousands of U.S. dollars)	
	2008	2007	2008	
Stocks received as collateral from customers under self-financing margin transactions	¥ 5,262	¥ 9,652	\$ 52,521	
Stocks received as collateral from customers for securities borrowed	6,772	14,589	67,596	

(*2) The following assets are pledged as initial margin for futures transactions.

	(Millions of yen)		(Thousands of U.S. dollars)	
	2008	2007	2008	
Cash in banks	¥ 300	¥ 300	\$ 2,994	
Trading securities	740	11	7,385	
Property and equipment	300	301	2,992	
Investment securities	1,735	2,802	17,318	
Stocks received from self-financing on margin transactions	3,575	4,438	35,678	

(2) The fair value of securities pledged and received as collateral at March 31, 2008 and 2007 were as follows:
(omission)

(After correction)

(1) Assets pledged as collateral for borrowings as of March 31, 2008 and 2007 were summarized as follows:

	(Millions of yen)				
	Obligations		Pledged assets		
	secured by		Trading	<u>Other</u>	
	pledged			<u>assets</u>	Total
2008	assets		securities	<u>(Other)</u>	
Short-term borrowings	¥ 74,630	¥	95,431	¥ -	¥ 95,431
Payables related to margin transactions	23,244		391	-	391
Deposits received for securities loaned	58,159		51,328	-	51,328
Securities sold under repurchase agreements	1,598		1,599	-	1,599
<u>Long-term borrowings</u>	<u>2,500</u>		-	<u>5,032</u>	<u>5,032</u>
Total	¥ <u>160,131</u>	¥	148,749	¥ <u>5,032</u>	¥ <u>153,781</u>

	(Millions of yen)			
	Obligations		Pledged assets	
	secured by pledged assets	Trading securities	Total	
2007				
Short-term borrowings	¥ 57,830	¥ 62,949	¥	62,949
Payables related to margin transactions	31,013	-		-
Deposits received for securities loaned	50,106	35,403		35,403
Securities sold under repurchase agreements	28,305	28,257		28,257
Total	¥ 167,254	¥ 126,609	¥	126,609

	(Thousands of U.S. dollars)			
	Obligations secured by pledged assets	Pledged assets		
		Trading securities	Other assets	Total
			(Other)	
2008				
Short-term borrowings	\$ 744,885	\$ 952,501	\$ -	\$ 952,501
Payables related to margin transactions	231,996	3,899	-	3,899
Deposits received for securities loaned	580,490	512,312	-	512,312
Securities sold under repurchase agreements	15,954	15,958	-	15,958
<u>Long-term borrowings</u>	<u>24,953</u>	<u>-</u>	<u>50,222</u>	<u>50,222</u>
Total	\$ 1,598,278	\$ 1,484,670	\$ 50,222	\$ 1,534,892

(*1) In addition to the above, the followings are pledged as collateral to the above obligations.

	(Millions of yen)		(Thousands of U.S. dollars)
	2008	2007	2008
Stocks received as collateral from customers under self-financing margin transactions	¥ 5,262	¥ 9,652	\$ 52,521
Stocks received as collateral from customers for securities borrowed	6,772	14,589	67,596

(*2) The following assets are pledged as initial margin for futures transactions.

	(Millions of yen)		(Thousands of U.S. dollars)
	2008	2007	2008
Cash in banks	¥ 300	¥ 300	\$ 2,994
Trading securities	740	11	7,385
Property and equipment	300	301	2,992
Investment securities	1,735	2,802	17,318
Stocks received from self-financing on margin transactions	3,575	4,438	35,678

(*3) Assets pledged for the long-term borrowings are trust beneficiary right.

(2) The fair value of securities pledged and received as collateral at March 31, 2008 and 2007 were as follows:
(omission)