

Corrections to Annual Report for the year ended March 31, 2009

Relating to the submission on October 6, 2009 of Correction Report for the “Yuka Shoken Hokoku Sho” for the year ended March 31, 2009, Tokai Tokyo Financial Holdings, Inc. hereby announces partial corrections to its Annual Report (in the Note. 8 to the Consolidated Financial Statements) for the year ended March 31, 2009 as follows.

The corrections are underlined. Reference number “Note 8” was added to “Other assets – Other” and “Borrowings – Long-term borrowings” in the Consolidated Balance Sheets.

Tokai Tokyo Financial Holdings, Inc.

Notes to consolidated financial statements

8. Assets pledged as collateral

(Before correction)

(1) Assets pledged as collateral for borrowings as of March 31, 2009 and 2008 were summarized as follows:

	(Millions of yen)				
	Obligations secured by pledged assets	Pledged assets			Total
		Trading securities	Investment securities		
2009					
Short-term borrowings	¥ 86,830	¥ 101,314	¥ 1,351	¥	102,665
Payables related to margin transactions	3,291	-	87		87
Deposits received for securities loaned	16,810	15,968	-		15,968
Securities sold under repurchase agreements	29,588	29,629	-		29,629
Total	¥ <u>136,519</u>	¥ 146,911	¥ 1,438	¥	<u>148,349</u>

	(Millions of yen)				
	Obligations secured by pledged assets	Pledged assets			Total
		Trading securities	Investment securities		
2008					
Short-term borrowings	¥ 74,630	¥ 95,431	¥ -	¥	95,431
Payables related to margin transactions	23,244	391	-		391
Deposits received for securities loaned	58,159	51,328	-		51,328
Securities sold under repurchase agreements	1,598	1,599	-		1,599
Total	¥ <u>157,631</u>	¥ 148,749	¥ -	¥	<u>148,749</u>

	(Thousands of U.S. dollars)				
	Obligations secured by pledged assets	Pledged assets			Total
		Trading securities	Investment securities		
2009					
Short-term borrowings	\$ 883,946	\$ 1,031,395	\$ 13,754	\$	1,045,149
Payables related to margin transactions	33,504	-	886		886
Deposits received for securities loaned	171,128	162,557	-		162,557
Securities sold under repurchase agreements	301,206	301,632	-		301,632
Total	\$ <u>1,389,784</u>	\$ 1,495,584	\$ 14,640	\$	<u>1,510,224</u>

(*1) In addition to the above, the followings are pledged as collateral for the above obligations:

	(Millions of yen)		(Thousands of U.S. dollars)
	2009	2008	2009
Stocks received as collateral from customers	¥ 2,156	¥ 5,262	\$ 21,944
under self-financing margin transactions			
Stocks received as collateral from customers for	788	6,772	8,022
securities borrowed			

(*2) The following assets are pledged as initial margin for futures transactions:

	(Millions of yen)		(Thousands of U.S. dollars)
	2009	2008	2009
Cash in banks	¥ 300	¥ 300	\$ 3,054
Trading securities	4,788	740	48,746
Property and equipment	294	300	2,994
Investment securities	2,538	1,735	25,835
Stocks received from self-financing on margin	61	3,575	623
transactions			

(2) The fair value of securities pledged and received as collateral at March 31, 2009 and 2008 were as follows:
(omission)

(After correction)

(1) Assets pledged as collateral for borrowings as of March 31, 2009 and 2008 were summarized as follows:

	(Millions of yen)								
	Obligations		Pledged assets						
	secured by	<u>Cash on</u>		Trading	Investment		<u>Other</u>		Total
	pledged	<u>hand and in</u>		securities	securities		<u>assets</u>		
2009	assets	<u>banks</u>					<u>(Other)</u>		
Short-term borrowings	¥ 86,830	¥ -	¥	101,314	¥ 1,351	¥	¥ -	¥	102,665
Payables related to margin transactions	3,291	-		-	87		-		87
Deposits received for securities loaned	16,810	-		15,968	-		-		15,968
Securities sold under repurchase agreements	29,588	-		29,629	-		-		29,629
<u>Long-term borrowings</u>	<u>2,450</u>	<u>132</u>		-	-		<u>4,911</u>		<u>5,043</u>
<u>(Current portion of Long-term borrowings)</u>	<u>(100)</u>								
Total	¥ <u>138,969</u>	¥ <u>132</u>	¥	146,911	¥ 1,438	¥	<u>4,911</u>	¥	<u>153,392</u>

	(Millions of yen)						
	Obligations		Pledged assets				
	secured by		Trading		Other assets		Total
	pledged		securities		(Other)		
2008	assets						
Short-term borrowings	¥	74,630	¥	95,431	¥	=	¥ 95,431
Payables related to margin transactions		23,244		391		=	391
Deposits received for securities loaned		58,159		51,328		=	51,328
Securities sold under repurchase agreements		1,598		1,599		=	1,599
<u>Long-term borrowings</u>		<u>2,500</u>		=		<u>5,032</u>	<u>5,032</u>
Total	¥	<u>160,131</u>	¥	148,749	¥	<u>5,032</u>	¥ <u>153,781</u>

(Thousands of U.S. dollars)

	Obligations secured by pledged assets	Pledged assets				Total
		Cash on hand and in banks	Trading securities	Investment securities	Other assets (Other)	
2009						
Short-term borrowings	\$ 883,946	\$ -	\$ 1,031,395	\$ 13,754	\$ -	\$ 1,045,149
Payables related to margin transactions	33,504	-	-	886	-	886
Deposits received for securities loaned	171,128	-	162,557	-	-	162,557
Securities sold under repurchase agreements	301,206	-	301,632	-	-	301,632
<u>Long-term borrowings</u>	<u>24,942</u>	<u>1,338</u>	-	-	<u>49,999</u>	<u>51,337</u>
<u>(Current portion of Long-term borrowings)</u>	<u>(1,018)</u>					
Total	\$ 1,414,726	\$ 1,338	\$ 1,495,584	\$ 14,640	\$ 49,999	\$ 1,561,561

(*1) In addition to the above, the followings are pledged as collateral for the above obligations:

	(Millions of yen)		(Thousands of U.S. dollars)
	2009	2008	2009
Stocks received as collateral from customers under self-financing margin transactions	¥ 2,156	¥ 5,262	\$ 21,944
Stocks received as collateral from customers for securities borrowed	788	6,772	8,022

(*2) The following assets are pledged as initial margin for futures transactions:

	(Millions of yen)		(Thousands of U.S. dollars)
	2009	2008	2009
Cash in banks	¥ 300	¥ 300	\$ 3,054
Trading securities	4,788	740	48,746
Property and equipment	294	300	2,994
Investment securities	2,538	1,735	25,835
Stocks received from self-financing on margin transactions	61	3,575	623

(*3) Assets pledged for the long-term borrowings are trust beneficiary right.

(2) The fair value of securities pledged and received as collateral at March 31, 2009 and 2008 were as follows:

(omission)